

**Queensway Carleton Hospital**  
**Broader Public Sector Expense Reporting**  
**Review Template**

**Reporting period** April 1, 2016 to September 30, 2016

		<b>Initials</b>	<b>Date</b>
<b>Prepared</b>	A/P Clerk	SS	

<b>Review 1</b>	Director, Financial Services	CB	
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<b>Review 2 (optional)</b>			
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**Queensway Carleton Hospital**  
**Broader Public Sector Expense Reporting**  
**List of Designated Individuals**

**Reporting period** April 1, 2016 to September 30, 2016

<b>Name</b>	<b>Title</b>	<b>Reportable Expenses in Period</b>
Tom Schonberg	President and CEO, non-voting Board of Directors member	Yes
Leah Levesque	VP Patient Care & Chief Nursing Executive, non-voting Board of Directors member	Yes
Carolyn Brennan	VP Finance & Corporate Services	Yes
Dr. Andrew Falconer	Chief of Staff, non-voting Board of Directors member	Yes
Rona Hamilton	VP Human Resources & Organizational Effectiveness	Yes
Michael Cohen	VP Clinical Support, Information Management & Chief Privacy Officer	Yes
Judy Brown	Director of Communications	Yes
Dr. Sanjay Acharya	Board of Directors, non-voting	No
Jim Alexander	Board of Directors	No
James Macdonald	Board of Directors	No
Bob Davis	Chair, Board of Directors	No
Carey Garrett	Board of Directors	No
Ken Alger	Board of Directors	No
Judie Leach Bennett	Board of Directors	No
James Brockbank	Board of Directors	No
Tom Moss	Board of Directors	No
Janet Cosier	Board of Directors	No
Tess Porter	Board of Directors	No
Catherine Frederick	Board of Directors	No
Linda Hunter	Board of Directors	No
Dr. Elizabeth Shouldice	Board of Directors, non-voting	No
Deborah Bouchier	Board of Directors	No

**Queensway Carleton Hospital  
Broader Public Sector Expense Reporting**

**Reporting period** April 1, 2016 to September 30, 2016

**Name** Tom Schonberg

**Title** President and CEO, non-voting Board of Directors member

Date(s)	Expense Amount by Category						Description		
	Travel					Meal			Hospitality
	Vehicle/ Mileage	Train/ Air	Taxi	Accommodation	Parking				
March 15, 2016					\$ 40.00			Local meetings: regional initiatives	APR-MAY/16 EXPS
April 5, 2016	\$ 10.80							Local meetings: regional initiatives	APR-MAY/16 EXPS
April 20, 2016	18.00							Local meetings: EORLA	APR-MAY/16 EXPS
April 26-27, 2016	24.75							Local meetings: LHIN, regional initiatives	APR-MAY/16 EXPS
May 17, 2016						\$ 62.38		Local meetings: regional initiatives	APR-MAY/16 EXPS
May 17-19, 2016	400.50			\$ 392.56		42.16		Studer Conference	APR-MAY/16 EXPS
April 19, 2016	12.60							Foundation Event	MAY-JUN/16 EXPS
May 26-30, 2016	32.40							Local meetings: regional initiatives	MAY-JUN/16 EXPS
June 3-6, 2016	29.70				20.50			Local meetings: regional initiatives	MAY-JUN/16 EXPS
June 9, 2016	18.00				10.50			Local meetings: EORLA	MAY-JUN/16 EXPS
June 13-15, 2016	47.25							Local meetings: LHIN, EORLA, regional initiatives	MAY-JUN/16 EXPS
June 20, 2016	5.40							Local meetings: regional initiatives	MAY-JUN/16 EXPS
June 23, 2016	18.00							Local meetings: EORLA	MAY-JUN/16 EXPS
June 27-28, 2016	7.20							Local meetings: regional initiatives	JUN-AUG/16 EXPS
July 6, 2016	4.05							Local meetings: regional initiatives	JUN-AUG/16 EXPS
July 20, 2016	8.55				5.00			Local meetings: regional initiatives	JUN-AUG/16 EXPS
August 11-12, 2016	13.05							Local meetings: regional initiatives	JUN-AUG/16 EXPS
August 16-19, 2016	49.05					388.07		Local meetings: regional initiatives	JUN-AUG/16 EXPS
August 24, 2016	20.70							Local meetings: LHIN Board Meeting	JUN-AUG/16 EXPS
August 24-26, 2016	47.70							Local meetings: regional initiatives	AUG-SEP/16 EXPS
September 1, 2016	22.05							Local meetings: regional initiatives	AUG-SEP/16 EXPS
September 8, 2016	9.00					134.88		Local meetings: regional initiatives	AUG-SEP/16 EXPS
September 11, 2016	248.40	\$ 798.89	\$ 137.54	\$ 1,323.60		429.81		American College of Health Executives Conference	AUG-SEP/16 EXPS
September 20-22, 2016	22.50							Local meetings: regional initiatives	AUG-SEP/16 EXPS

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**Name**                      Leah Levesque

**Title**                        VP Patient Care & Chief Nursing Officer, non-voting Board of

Date	Expense Amount by Category							Description	
	Travel					Meal	Hospitality		
	Vehicle/ Mileage	Train/ Air	Taxi	Accommodation	Parking				
May 27, 2016	18.18							Local meetings: regional initiatives	EXPS-04
July 8, 2016	18.36							Local meetings: regional initiatives	EXPS-04
August 15, 2016	19.26							Local meetings: LHIN	EXPS-04
September 9, 2016	4.50							Local meetings: regional initiatives	EXPS-04
September 15, 2016	15.39	\$ 272.61			\$ 21.00			Canadian Clinical Operations Executive Roundtable	EXPS-04, UNIGLOBE 403995
September 12-13, 2016	15.39	\$ 333.38	\$ 98.00	\$ 134.47	\$ 42.00	\$ 48.34		Canadian Patient Flow Implementation Workshop	EXPS-05, UNIGLOBE 408782

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**Name** Carolyn Brennan

**Title** Vice-President, Finance and Corporate Services

Date	Expense Amount by Category						Meal	Hospitality	Description
	Travel								
	Vehicle/ Mileage	Train/ Air	Taxi	Accommodation	Parking				
April 3-4, 2016	\$ 15.48	\$ 534.77	\$ 40.00	196.04				Ministry of Health and Long Term Care meeting (Revenue offset)	EXPS-46, VISA MAR-APR/16
April 7-8, 2016	31.68	\$ 694.10	\$ 89.00	226.2		26.48		Ministry of Health and Long Term Care meeting (Revenue offset)	EXPS-46, EXPS-47, VISA MAR-APR/16
April 24, 2016	11.18							Local meetings: regional initiatives	EXPS-46
April 11-14, 2016	36.00				\$ 16.00			Local meetings: LHIN, regional initiatives	EXPS-47
April 18, 2016	18.00							Local meetings: CHSS	EXPS-47
May 5, 2016	18.00							Local meetings: EORLA	EXPS-47
May 13, 2016	16.20	\$ 478.27			21.00			Healthcare Financial Management Association	EXPS-47, VISA APR-MAY/16
May 19, 2016	19.80							Local meetings: EORLA	EXPS-47
May 27, 2016	23.40							Local meetings: regional initiatives	EXPS-47
June 2, 2016	16.20	599.18	12.93		\$ 21.00			Health System Funding Reform meeting (Revenue offset)	EXPS-47, VISA MAY-JUN/16
June 3, 2016	29.70							Local meetings: regional initiatives	EXPS-47

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**Name** Dr. Andrew Falconer

**Title** Chief of Staff, non-voting Board of

Date	Expense Amount by Category						Description		
	Travel					Meal			Hospitality
	Vehicle/ Mileage	Train/ Air	Taxi	Accommodation	Parking				
March 8-9, 2016		\$ 533.64	\$ 20.00	\$ 346.84	\$ 37.00	\$ 27.67	Global Forum for Healthcare Innovators 2016 Chief Executive Roundtable	EXPS-52, UNIGLOBE 184379	
March 21-22, 2016	\$ 17.55					\$ 38.10	Local meetings: regional initiatives	EXPS-52	
March 29, 2016	\$ 39.78						Local meetings: regional initiatives	EXPS-52	
April 4, 2016					\$ 3.75		Local meetings: regional initiatives	EXPS-52	
May 12-14, 2016		\$ 533.64	\$ 15.00	\$ 475.62	\$ 62.00		Canadian Conference on Physician Leadership	EXPS-53, UNIGLOBE 184383	

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**Name** Rona Hamilton

**Title** VP Human Resources &

Date	Expense Amount by Category						Description	
	Travel					Meal		Hospitality
	Vehicle/ Mileage	Train/ Air	Taxi	Accommodation	Parking			
March 14, 2016	\$ 18.90				\$ 28.00		Local meetings: regional initiatives	
April 7, 2016	\$ 18.00						Local meetings: EORLA	
April 11, 2016	\$ 13.50				\$ 13.00		Local meetings: regional initiatives	
May 19, 2016					\$ 5.25		Accelerating Leadership Development	
June 8, 2016					\$ 22.00		LEADS Session	

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**Name** Judy Brown

**Title** Director of Communications

Date	Expense Amount by Category						Meal	Hospitality	Description	
	Travel					Meal				Hospitality
	Vehicle/ Mileage	Train/ Air	Taxi	Accommodation	Parking					
April 1, 2016						\$ 93.06		Stakeholder meeting		
April 8, 2016	\$ 18.90							Local meetings: regional initiatives		
April 13-15, 2016	10.35				16.00			Local meetings: regional initiatives		
April 22, 2016						\$ 63.06		Stakeholder meeting		
May 6, 2016	20.25							Local meetings: regional initiatives		
May 13, 2016						\$ 80.34		Stakeholder meeting		
May 19-21, 2016	3.60				5.00			Local meetings: regional initiatives		
May 26-31, 2016	196.65			\$ 522.02				World Public Relations Congress		
July 14, 2016						\$ 37.26		Stakeholder meeting		
July 29, 2016						\$ 54.52		Stakeholder meeting		
September 8, 2016	150.30							Local meetings: regional initiatives		
September 16, 2016	19.35							Local meetings: regional initiatives		



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**Name** Michael Cohen

**Title** VP Clinical Support, Information Management & Chief Privacy Officer

Date	Expense Amount by Category							Description
	Travel					Meal	Hospitality	
	Vehicle/ Mileage	Train/ Air	Taxi	Accommodation	Parking			
June 12-16, 2016		\$ 912.34		\$ 324.00	\$ 105.00	\$ 17.62		Information Builders Summit Conference